



CanaGlobe

COMPLIANCE SOLUTIONS INC.

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The Compliance Connection

Public Company. Compliant Company.

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Our Services Include:

- Corporate Secretary Services
- SEDAR Filings
- EDGAR Filings
- SEDI Filings
- Compliance Consulting
- Shareholder Meetings
- Stock Exchange Applications
- Whistleblowing

CanaGlobe Compliance Solutions Inc.

CanaGlobe Compliance Solutions Inc is a consulting firm providing corporate compliance and governance services to private and public companies.

We offer assistance with regulatory filings to the various Stock Exchanges and Securities Commissions in Canada as well as in the United States.

In addition, we offer full Corporate Secretary Services and provide assistance in creating Corporate Governance policies for our clients.

Email: info@canaglobecompliance.com
Website: www.canaglobecompliance.com

Upcoming Professional Development Day - September 24th, 2013

CanaGlobe is working with industry professionals to bring you an interactive day of discussions to help you navigate the obligations of a public company.

Some of the topics to be discussed are:

- Notice and Access Post Mortem
- The Role of the Transfer Agent
- Proxy Voting Procedures
- Bylaws, Corporations Act, Articles of Incorporation, Policies and Instruments and how they affect an issuer's daily responsibilities

These sessions will be conducted in Calgary. Further information and registration details will be available on our website shortly.

ASC to Charge Fee for Late SEDI Filings

The Alberta Securities Commission (ASC) has published a Notice of Amendment to the fee schedule which imposes a new fee for the late filing of insider reports filed on SEDI. Effective May 13, 2013 the ASC will charge a fee of \$100 for each insider report that is not filed on SEDI within the prescribed period of time under NI 55-104 for insiders of reporting issuers of which the ASC acts as principal regulator.

You can read the complete notice [HERE](#).

CCGG 2013 Executive Compensation Principles The Canadian Coalition for Good Governance ("CCGG") has published to their website the latest edition of their *Executive Compensation Principles* which may be of assistance when designing an executive compensation program.

You can find a copy of the document [HERE](#).



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Don't forget to visit our Blog at:
[http://
theconnection.wordpress
.com](http://theconnection.wordpress.com)

2013 Filing Deadlines/Downloadable Calendars **Now Available for Download**

We have created downloadable and installable calendars to help simplify the complicated world of filing due dates for both Venture and Non-venture reporting companies. This feature contains calendars that are organized by year end and stock exchange and contain the filing deadlines specific to that year end. By simply selecting the appropriate link from the list you will be able to download your financial filing deadlines for the 2013 calendar year either into your current calendar or you can create a separate calendar within your email program.

You can find the calendars and the download instructions [HERE](#).

For information on the fees payable with the filing of the audited financial statements please see [our website](#).

CSA Notice and Request for Comment – Early Warning Reporting

The Canadian Securities Administrators (“CSA”) has published for comment proposed amendments to Multilateral Instrument 62-104 Take-Over Bids and Issuer Bids, National Instrument 62-103 Early Warning System and Related Take-Over Bid and Insider Reporting Issues and National Policy 62-203 Take-Over Bids and Issuer Bids. The key aspects of the proposed amendments include:

- proposing an early warning reporting threshold of five per cent;
- requiring disclosure of decreases in ownership of two per cent or more of securities;
- proposing that a person include certain equity derivative positions in determining whether the threshold has been reached; and
- enhancing the content of the disclosure in the early warning news releases and reports required to be filed, with more specific disclosure about an acquiror’s actual economic and voting interests in an issuer.

Comments must be submitted in writing by June 12, 2013.

You can read the complete notice [HERE](#).

OSC and NSSC Fee Increases

The Ontario Securities Commission (“OSC”) and the Nova Scotia Securities Commission (“NSSC”) have posted amendments to their fee schedules which became effective April 1, 2013.

You can read the complete OSC notice [HERE](#) and the fee details can be found in Appendix A .

You can find the new fee NSSC fee schedule [HERE](#).

BCSC 2012 Mining Report

The British Columbia Securities Commission (“BCSC”) has posted to their website a copy of the 2012 Mining Report. The purpose of this report is to provide information to mining issuers on areas of disclosure and on interpretative issues that have materialized during the past year including:

The report can be viewed in its entirety [HERE](#).

Reminder – A Whistleblowing policy is a requirement under securities regulation for public companies but it also demonstrates good governance for private companies.

DISCLAIMER: The contents of this Newsletter is provided for information purposes only and does not provide advice, legal or otherwise.