



CanaGlobe

COMPLIANCE SOLUTIONS INC.

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The Compliance Connection

Public Company. Compliant Company.

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Our Services Include:

- Corporate Secretary Services
- SEDAR Filings
- EDGAR Filings
- SEDI Filings
- Compliance Consulting
- Shareholder Meetings
- Stock Exchange Applications
- Whistleblowing

CanaGlobe Compliance Solutions Inc.

CanaGlobe Compliance Solutions Inc is a consulting firm providing corporate compliance and governance services to private and public companies.

We offer assistance with regulatory filings to the various Stock Exchanges and Securities Commissions in Canada as well as in the United States.

In addition, we offer full Corporate Secretary Services and provide assistance in creating Corporate Governance policies for our clients.

Email: info@canaglobecompliance.com

Website: www.canaglobecompliance.com

Professional Development Day - January 21st, 2014 - Calgary, AB

CanaGlobe is working with industry professionals to bring you an interactive day of discussions to help you navigate the obligations of a public company. The following topics will be presented:

- Broadridge - *An Overview – Who are they and what do they do?*
- Fasken Martineau - *Corporate & Securities Law: 101 - Bylaws, Corporations Act, Articles of Incorporation, Policies and Instruments - what to look for in each and how they affect daily responsibilities*
- CST Trust Company, Broadridge - *Panel Discussion - Proxy Voting Process*
- Phoenix Strategies - *Investor Relations Basics - Why should you care and how to maximize the value of your efforts*
- Valiant Trust Company, Broadridge, Fasken Martineau - *Panel Discussion - Notice and Access Post Mortem*
- Alberta Securities Commission - *An update from the ASC*
- CST IR Solutions - *Dark Pools - What are they and why do you need to know about them?*

Further information and registration details can be found [on our website](#).

ASC 2013 Oil & Gas Information Session The Alberta Securities Commission (ASC) has posted to their website a copy of the November 6, 2013 session *Public Disclosures Under National Instrument 51-101 Standards of Disclosure for Oil and Gas Activities (NI 51-101)* which may be helpful in the preparation of 51-101 continuous disclosure documents.

You can view the presentation materials and/or the archived webinar [HERE](#).



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Don't forget to visit our Blog at:

[http://](http://theconnection.wordpress.com)

[theconnection.wordpress](http://theconnection.wordpress.com)

[.com](http://theconnection.wordpress.com)

2014 Filing Deadlines/Downloadable Calendars

Now Available for Download

We have created downloadable and installable calendars to help simplify the complicated world of filing due dates for both Venture and Non-venture reporting companies. This feature contains calendars that are organized by year end and stock exchange and contain the filing deadlines specific to that year end. By simply selecting the appropriate link from the list you will be able to download your financial filing deadlines for the 2014 calendar year either into your current calendar or you can create a separate calendar within your email program.

You can find the calendars and the download instructions [HERE](#).

For information on the fees payable with the filing of the audited financial statements please see [our website](#).

CSA Notice 45-312 Proposed Prospectus Exemption for Distributions to Existing Security

Holders The Canadian Securities Commission (“CSA”) has published for comment *Multilateral 45-312 Proposed Prospectus Exemption for Distributions to Existing Security Holders* which, subject to certain conditions, will allow issuers listed on the TSX Venture Exchange (TSXV) to raise money by distributing securities to their existing security holders.

Under the proposal a new prospectus exemption would be available to TSX-V issuers if certain key conditions are met. The following are a selection of the conditions:

- the issuer must have a class of equity securities listed on the TSXV
- the offering can consist only of the class of equity securities listed on the TSXV or units consisting of the listed security and a warrant to acquire the listed security
- the issuer must issue a news release disclosing the proposed offering, including details of the use of proceeds;
- each investor must confirm in writing to the issuer that as at the “record date” the investor held the type of listed security that the investor is acquiring under the proposed exemption

You can read the complete notice, including the additional conditions, [HERE](#).

Globe and Mail Board Games 2013

The Globe and Mail has published *Board Games 2013*, its annual review and rankings of corporate governance practices of Canadian issuers. The rankings, which are based on a series of questions on board composition, shareholding and compensation, shareholder rights and disclosure can be found [HERE](#).

CCGG 2013 Best Practices for Proxy Circular Disclosure

The Canadian Coalition for Good Governance (“CCGG”) has published to their website the latest edition in their best practices series, *2013 Best Practices for Proxy Circular Disclosure*.

You can find a copy of the document [HERE](#).

Reminder – Press releases must be disseminated using an approved commercial news disseminator who distributes the full text of news releases without editing.

DISCLAIMER: The contents of this Newsletter is provided for information purposes only and does not provide advice, legal or otherwise.