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COMPLIANCE SOLUTIONS INC.

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The Compliance Connection

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Our Services Include:

- Corporate Secretary Services
- SEDAR Filings
- SEDI Filings
- Monthly TSX, CSE and AIM Reporting
- Compliance Consulting
- Stock Exchange Applications
- Whistleblowing

CanaGlobe Compliance Solutions Inc.

CanaGlobe Compliance Solutions Inc. is a consulting firm providing corporate compliance and governance services to private and public companies.

We can help you navigate the maze of listing requirements mandated by stock exchanges and securities commissions, and take care of electronic regulatory filings.

In addition, we offer full Corporate Secretary Services and provide assistance in creating Corporate Governance policies for our clients.

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You've Cut Your Budget and Reduced Your Resources. Is Outsourcing Right For You?

In response to the economic slowdown many organizations are forced to reduce their budgets and often their workforce. Although resources may become limited, the reporting obligations and deadlines don't change, requiring companies to reorganize their employee workloads to ensure that their business continues to thrive throughout these challenging times.

Before engaging in any new process we encourage clients to review their current structure and to use the following as a guide to determine what they can continue to manage internally and what they may need to outsource.

[CLICK HERE](#) to find out what you should consider before outsourcing your compliance and governance departments.

ASC 2014 Corporate Finance Review

The Alberta Securities Commission (ASC) has posted to their website the 2014 Corporate Finance Disclosure Report. The purpose of this report is to provide market participants with the ASC's comments on the quality of continuous disclosure of Alberta reporting issuers for the 2014 year with the objective of improving the quality of future continuous disclosure.

You can view the report [HERE](#).

CCGG 2014 Best Practices for Proxy Circular Disclosure

The Canadian Coalition for Good Governance ("CCGG") has published to their website the latest edition in their best practices series, *2014 Best Practices for Proxy Circular Disclosure*.

You can find a copy of the document [HERE](#).



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Don't forget to visit our Blog at:

<http://>

[thecomplianceconnection.wordpress](http://thecomplianceconnection.wordpress.com)

[.com](http://thecomplianceconnection.wordpress.com)

TSXV Amendments to Policy 4.1 – Private Placements

Effective January 26, 2015, the TSX Venture Exchange (“TSXV”) implemented the following amendments to Policy 4.1 – *Private Placements* and corresponding amendments to Form 4B – *Notice of Private Placement*:

- Expanded Guidance on Notice and Acceptance Procedures
- Part and Parcel Pricing Exception
- News Releases
- Filing Requirements
- Closing of the Private Placement
- Amending Convertible Securities
- Implementation of V-File and Discontinuation of Expedited Filing System

You can read the complete bulletin “*Advance Notice of Policy Amendments*” [HERE](#).

CSA Amendments to NI 51-101 Oil and Gas Activities

The Canadian Securities Administrators (“CSA”) implemented amendments to National Instrument 51-101 *Standards of Disclosure for Oil and Gas Activities* and the Companion Policy 51-101 *Standards of Disclosure for Oil and Gas Activities* which take effect on July 15, 2015. You can read the complete notice [HERE](#) and the following are additional summaries which may also be of assistance in understanding and implementing these amendments:

Blake, Cassels & Graydon LLP - [CSA Implements Amendments to Oil and Gas Disclosure Requirements](#)

Borden Ladner Gervais LLP - [NI 51-101 amendments promote improved disclosure of oil & gas resources](#)

Dumoulin Black LLP - [CSA Notice of Amendments to NI 51-101 Standards of Disclosure for Oil and Gas Activities and Related Rules and Guidelines](#)

Stikeman Elliott LLP - [CSA adopt enhanced oil and gas disclosure rules](#)

ASC 2014 Oil & Gas Review Report

The Alberta Securities Commission has published its 2014 Oil & Gas Review Report. The report outlines recurring disclosure deficiencies and contains other valuable information for issuers who are required to comply with National Instrument 51-101 *Standards of Disclosure for Oil and Gas Activities*.

The report can be viewed in its entirety [HERE](#).

OSC Webinar - Calculating Participation Fees

The Ontario Securities Commission (“OSC”) is hosting a free webinar where they will discuss key issues relating to the calculation and filing of the participation fees as well as discuss the proposed changes to OSC Rule 13-502 Fees.

You can sign up for the webinar [HERE](#).

Reminder – For information on the fees payable with the filing of the audited financial statements please see [OUR WEBSITE](#).

DISCLAIMER: The contents of this Newsletter is provided for information purposes only and does not provide advice, legal or otherwise.