



# CanaGlobe

COMPLIANCE SOLUTIONS INC.

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## The Compliance Connection

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CanaGlobe Compliance Solutions Inc. is a consulting firm providing corporate compliance and governance services to private and public companies.

We can help you navigate the maze of listing requirements mandated by stock exchanges and securities commissions, and take care of electronic regulatory filings.

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### **Overviews of CSA Amendments to Venture Issuer Disclosure**

Further to [our blog post of April 14, 2015](#) the following are additional summaries we have found which may be of assistance in understanding and implementing the amendments:

*Stikeman Elliott LLP.* - [CSA eliminate certain disclosure requirements for venture issuers](#)

*Davies Ward Phillips & Vineberg LLP* - [Let's Meet Halfway: CSA Adopts Amendments to Streamline Venture Issuers' Disclosure](#)

*McMillan LLP* - [A Tailored Fit: Streamlined Disclosure Rules to Suit Venture Issuers](#)

*Gowling Lafleur Henderson LLP.* - [Canadian securities regulators aim to right-size disclosure obligations for venture issuers: Does "less mean more"?](#)

You can read the complete *CSA Notice of Amendments to National Instrument 51-102 Continuous Disclosure Obligations, National Instrument 41-101 General Prospectus Requirements and National Instrument 52-110 Audit Committees* [HERE](#).

### **Directors' Responsibilities in Canada**

The Director's Responsibilities Guide has been developed by Osler, Hoskin & Harcourt LLP in collaboration with the Institute of Corporate Directors.

The guide outlines the responsibilities and liabilities imposed on directors of Canadian corporations and may be useful to both director's, officer's and supporting administrators.

You can download the guide [HERE](#).



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the-compliance-connection.wordpress  
.com](http://the-compliance-connection.wordpress.com)

## **CSA Staff Notice 43-309 Review of Website Investor Presentations by Mining Issuers**

Further to our blog post of April 13, 2015 the following are additional summaries we have found which may be useful when preparing investor presentations:

*McMillan LLP* - [Is Your Investor Presentation NI 43-101 Compliant?](#)

*Dentons LLP* - [Mining Issuers: Ensure your Websites and Investor Presentations Comply with NI 43-101](#)

*Goodmans LLP* - [CSA Reviews Mining Issuers' Investor Presentations](#)

*McCarthy Tétrault LLP.* - [CSA Provides Guidance on Investor Presentations and Website Disclosure for Mining Issuers](#)

## **OSC Rule 13-502 Fees Revocation and Replacement**

As we previously posted on February 10, 2015 the Ontario Securities Commission ("OSC") approved the revocation and replacement of OSC Rule 13-502 Fees, Companion Policy 13-502CP Fees, OSC Rule 13-503 Fees and Companion Policy 13-503 CP Fees. These changes came into effect on April 6, 2015 and part of the changes include updates to the forms used to calculate the participation fees payable by reporting issuers. A copy of the OSC presentation on calculating fees can be found [HERE](#). In particular, slide 34 provides guidance on the applicable trigger date depending on the year end. Some of the changes to the form include:

- Eliminating the use of the reference fiscal year
- Addition of a management certification
- The addition of the use of "specified trading periods"

You can find the full notice [HERE](#).

At the time of posting this information the OSC website had not been updated with the new 13-502 forms for download and use even though they are now in effect. As such, we have extracted the form from the notice and you can download it [HERE](#). For ease of reference we have also amassed the defined terms referenced in the form which can be downloaded [HERE](#).

## **NSSC Fee Increases**

The Nova Scotia Securities Commission ("NSSC") has posted amendments to their fee schedule which became effective April 1, 2015.

You can find the new NSSC fee schedule [HERE](#).

## **Continuous Disclosure Filing Calendar**

You can find the filing dates for the annual and interim financial statements for venture and non venture issuer's on the [Ontario Securities Commission website](#).

A PDF version of the calendar is also available on

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